

Unless the context otherwise requires, terms used in this Form of Option Offer Acceptance shall bear the same meanings as those defined in the composite document dated 24 October 2016 (the "Composite Document") issued jointly by Star Fly Limited and Fresh Choice Holdings Limited (the "Offerors") and Perfectech International Holdings Limited (the "Company").

除文義另有所指外，本購股權要約接納表格所用詞彙與Star Fly Limited及Fresh Choice Holdings Limited (「要約人」)及Perfectech International Holdings Limited 威發國際集團有限公司*(「本公司」)於二零一六年十月二十四日聯合刊發之綜合文件(「綜合文件」)所界定者具有相同涵義。

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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本購股權要約接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如欲接納購股權要約，請使用本購股權要約接納表格。



PERFECTECH INTERNATIONAL HOLDINGS LIMITED

威發國際集團有限公司*

(incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 765)

(股份代號：765)

**FORM OF OPTION OFFER ACCEPTANCE OF OPTIONS ISSUED BY
PERFECTECH INTERNATIONAL HOLDINGS LIMITED
PERFECTECH INTERNATIONAL HOLDINGS LIMITED 威發國際集團有限公司***
所發行購股權之購股權要約接納表格

To be completed in full 每項均須填寫

Option Offer settlement agent:

Company secretary of the Company, Units C & D, 9/F, Sing Teck Factory Building, 44 Wong Chuk Hang Road, Aberdeen, Hong Kong

購股權要約結算代理：

本公司之公司秘書，地址為香港香港仔黃竹坑道44號盛德工業大廈9字樓C及D室

FOR THE CONSIDERATION stated below, the Optionholder named below hereby accepts the Option Offer and agrees to the surrender for cancellation of the number of Option(s) specified below, upon and subject to the terms and conditions contained herein and in the Composite Document. 下述購股權持有人謹此按下列代價接納購股權要約並同意交回下列數目的購股權以供註銷，惟須遵守本表格及綜合文件內之條款及條件。	
Number of Option(s) at the exercise price of HK\$0.77 per Share surrendered for cancellation 交回供註銷之行使價每股股份0.77港元之購股權數目	FIGURES 數目
	WORDS 大寫
Number of Option(s) at the exercise price of HK\$1.46 per Share surrendered for cancellation 交回供註銷之行使價每股股份1.46港元之購股權數目	FIGURES 數目
	WORDS 大寫
Details of Optionholder 購股權持有人資料	Family name 姓氏
	Forename 名字
	Address 地址
	Telephone number 電話號碼
Consideration 代價	HK\$1.045 for cancellation of each Option at the exercise price of HK\$0.77 per Share 就註銷每份行使價每股股份0.77港元之購股權而言，代價為1.045港元
	HK\$0.355 for cancellation of each Option at the exercise price of HK\$1.46 per Share 就註銷每份行使價每股股份1.46港元之購股權而言，代價為0.355港元

Dated this _____ day of _____ 2016

日期：二零一六年 _____ 月 _____ 日

Signed by the Optionholder in the presence of:

購股權持有人在下列見證人見證下簽署：

Name of Witness 見證人姓名：_____

Signature of Witness 見證人簽署：_____

Address of Witness 見證人地址：_____

Occupation of Witness 見證人職業：_____

Signature of the Optionholder

購股權持有人簽署

Date of submission of this Form of
Option Offer Acceptance
提交本購股權要約接納表格之日期

Note: Insert the total number of Options for which the Option Offer is accepted. If no number is specified or the number of Options specified in this Form of Option Offer Acceptance is greater than the number of Options held by you, this Form of Option Offer Acceptance will be returned to you for correction. Any corrected and valid Form of Option Offer Acceptance must be re-submitted and received by the company secretary of the Company on or before the latest time of acceptance of the Option Offer in order for it to be counted towards fulfilling the acceptance condition.

附註：請填上接納購股權要約之購股權總數。倘本購股權要約接納表格上並無註明購股權數目，又或表格上註明之購股權數目多於閣下持有之購股權數目，本購股權要約接納表格將退回給閣下以作更正。任何經更正及有效之購股權要約接納表格須於接納購股權要約之最後限期或之前向本公司之公司秘書再行提交且由本公司之公司秘書收訖方可被視為滿足接納條件。

* For identification purpose only 僅供識別

THIS FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

Yu Ming is making the Option Offer on behalf of the Offerors. The making of the Option Offer to the Optionholders having registered addresses outside of Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an Overseas Optionholder, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including the obtaining of all governmental, exchange control or other consents which may be required and the compliance with all necessary formalities and regulatory or legal requirements. You will also be fully responsible for any such issue, transfer or other taxes or duties payable by you in respect of the acceptance of the Option Offer. The Offerors, the Company, their ultimate beneficial owners and parties acting in concert with any of them, Yu Ming, INCU, Astrum, the Registrar or any of their respective directors or any persons involved in the Offer shall be entitled to be fully indemnified and held harmless by you for any taxes or duties as you may be required to pay. Acceptance of the Option Offer by you will constitute a warranty by you to the Offerors, Yu Ming and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, transfer or other taxes or duties or other required payments due from you in connection with such acceptance in any territory, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. This Form of Option Offer Acceptance should be read in conjunction with the accompanying Composite Document.

HOW TO COMPLETE THIS FORM OF OPTION OFFER ACCEPTANCE

The Option Offer is conditional. Optionholders are advised to read the Composite Document before completing this Form of Option Offer Acceptance. To accept the Option Offer made by Yu Ming on behalf of the Offerors, you should complete and sign this Form of Option Offer Acceptance overleaf and forward this entire form, together with the relevant certificate(s) of the Options (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), for the whole or in respect of part of your holding of Options or if applicable, for not less than the number of Options in respect of which you intend to accept the Option Offer, by post or by hand, to the company secretary of the Company at **Units C & D, 9/F, Sing Teck Factory Building, 44 Wong Chuk Hang Road, Aberdeen, Hong Kong no later than 4:00 p.m. on Monday, 14 November 2016 or such later time(s) and/or date(s) as the Offerors may determine and announce in accordance with the Takeovers Code.** The provisions of Appendix I to the Composite Document are incorporated into and form part of this Form of Option Offer Acceptance.

FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offerors, Yu Ming and the Company

1. My execution of this Form of Option Offer Acceptance shall be binding on my successors and assignee, and shall constitute:
 - (a) my irrevocable acceptance of the Option Offer made by Yu Ming on behalf of the Offerors, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Options specified in this Form of Option Offer Acceptance;
 - (b) my irrevocable instruction and authority to each of the Offerors and/or Yu Ming or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the Option Offer, by ordinary post at my own risk to the office of the Company in Hong Kong at Units C & D, 9/F, Sing Teck Factory Building, 44 Wong Chuk Hang Road, Aberdeen, Hong Kong for collection within seven Business Days following later of the date on which the Option Offer becomes or is declared unconditional in all respects, and the date of receipt of all the relevant documents by the company secretary of the Company to render the acceptance under the Option Offer complete and valid;
 - (c) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Option(s) surrendered for cancellation under the Option Offer; and
 - (d) my agreement to ratify each and every act or thing which may be done or effected by the Offerors and/or Yu Ming and/or the Company or their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a warranty by me to the Offerors, Yu Ming and the Company that the number of Option(s) specified in this form or, if no such number is specified or a greater number is specified than I am registered as the Optionholder, in respect of all such Options as to which I am registered as the Optionholder, is/are hereby surrendered and renounced free from all liens, charges, encumbrances, rights of pre-emption and any other third-party rights of any nature and together with all rights attaching to them as on or after the date of the Composite Document.
3. In the event that my acceptance is not valid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event, I authorise and request you to return to me this form duly cancelled, together with the Option certificate(s) (if applicable) and/or other documents of title and/or satisfactory indemnity or indemnified in respect thereof, by ordinary post at my own risk to the office of the Company in Hong Kong at Units C & D, 9/F, Sing Teck Factory Building, 44 Wong Chuk Hang Road, Aberdeen, Hong Kong for collection from the company secretary of the Company.
4. I enclose the relevant Option certificate(s) (if applicable) and/or other documents of title and/or satisfactory indemnity or indemnified in respect thereof for the whole/part of my holding of Option(s) which is/are surrendered for cancellation on the terms and conditions of the Option Offer.
5. I hereby warrant and represent to the Offerors, Yu Ming and the Company that I am the registered holder of the number of Option(s) specified in this form and I have the full right, power and authority to surrender the Option(s) for cancellation by way of acceptance of the Option Offer.
6. I warrant to the Offerors, Yu Ming and the Company that I have observed and are permitted under all applicable laws and regulations where my address is located as set out in the register of Optionholders of the Company to accept the Option Offer, and any revision thereof; and that I have obtained all requisite governmental, exchange control or other consents and made all registrations or filings required in compliance with all necessary formalities and regulatory or legal requirements; and that I have paid all issue, transfer or other taxes or duties or other required payments due from me in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I warrant to the Offerors, Yu Ming and the Company that I shall be fully responsible for payment of any transfer or other taxes or duties payable by me in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Document and this Form of Option Offer Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable.
9. I understand that no acknowledgement of receipt of any Form of Option Offer Acceptance and/or Option certificate(s) (if applicable) will be given. I further understand that all documents will be sent by ordinary post at my own risk.

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offerors, Yu Ming and the Company and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Form of Option Offer Acceptance and the Composite Document;
- registering cancellation of the Option(s) under your name(s);
- maintaining or updating the relevant register of the Optionholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offerors and/or the Company and/or their respective agents, officers and advisers;
- compiling statistical information and the Optionholders profile;
- establishing benefit entitlements of the Optionholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offerors or the Company; and
- any other incidental or associated purposes relating to the above and/or to enable the Offerors and/or Yu Ming and/or the Company to discharge its obligations to the Optionholders and/or under applicable regulations, and other purpose to which the Optionholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Option Offer Acceptance will be kept confidential but the Offerors and/or Yu Ming and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offerors, Yu Ming, the Company and/or any of their agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offerors and/or Yu Ming and/or the Company in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offerors and/or Yu Ming and/or the Company considers to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offerors and/or Yu Ming and/or the Company will keep the personal data provided in this form for as long as necessary to fulfill the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offerors and/or Yu Ming and/or the Company hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offerors and/or Yu Ming and/or the Company have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offerors, Yu Ming or the Company (as the case may be).

BY SIGNING THIS FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、禹銘及本公司及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之購股權而接納購股權要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。

2. 用途

閣下於本購股權要約接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實遵循本購股權要約接納表格及綜合文件載列之條款及申請手續；
- 登記以閣下名義授出之購股權之註銷；
- 保存或更新有關購股權持有人之名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人及/或本公司及/或彼等各自之代理、高級職員及顧問之通訊；
- 編製統計資料及購股權持有人之資料；
- 確立購股權持有人之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便進行權益申索；
- 有關要約人或本公司業務之任何其他用途；及
- 有關上文所述任何其他附帶或關連用途及/或令要約人及/或禹銘及/或本公司得以履行彼等對購股權持有人及/或適用法規項下之責任，及購股權持有人可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本購股權要約接納表格提供之個人資料將會保密，惟要約人及/或禹銘及/或本公司為達致上述或有關任何上述之用途，可能作出必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、禹銘、本公司及/或其任何代理、高級職員及顧問；
- 為要約人及/或禹銘及/或本公司提供與其業務營運有關的行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券商或註冊證券機構；及
- 要約人及/或禹銘及/或本公司認為必需或適當情況之任何其他個人或機構。

4. 個人資料的保留

要約人及/或禹銘及/或本公司將按收集個人資料之用途需要保留本表格內提供之個人資料。無需保留之個人資料將會根據該條例銷毀或處理。

5. 獲取及更正個人資料

根據該條例之規定，閣下可確認要約人及/或禹銘及/或本公司是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及/或禹銘及/或本公司可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人、禹銘或本公司(視情況而定)。

閣下一經簽署本購股權要約接納表格即表示同意上述所有條款。